



NOTICE OF SIGMA XI'S ASSEMBLY OF DELEGATES DATE OF NOTICE: SEPTEMBER 8, 2023

Sigma Xi Constitution Article III. Section 2. D. Notice and Response Requirements (i) Notice of each Annual Meeting or Biennial meeting of the Assembly of Delegates shall be given to each chapter by electronic letter, and also by announcement in the official journal of the Society at least 60 days prior to convening of the Assembly of Delegates.

Sigma Xi, The Scientific Research Honor Society announces that the 2023 Assembly of Delegates and the region and constituency caucuses will be held in-person on Thursday, November 9, 2023, in Long Beach, California.

SIGMA XI ELECTIONS

Sigma Xi Bylaw III, Section 3. Officers of the Society B. Election of Officers (ii) Additional Nominations: Additional nominations for President-elect and for Treasurer may be made provided each nominee is supported by at least three chapters and further provided that the chapters have been furnished by the proposers through the Executive Director at least 21 days prior to the convening of the Assembly of Delegates with the name of the nominee and the additional information required in (I (Bylaw III, Section 3. B (i) Nominations by the Committee on Nominations) above.

Electronic voting will begin on **Monday, November 13, 2023, at 8:00 a.m.** following the [International Forum on Research Excellence \(IFoRE\)](#). The electronic polls will remain open for **14 days**. Members must cast their ballot by **Sunday, November 26, 2023, at 11:59 p.m.** Each active full and associate member of Sigma Xi shall have one vote. Each eligible voter will receive instructions via email on how to cast their vote for the open elected positions. Results of the elections will be announced on the Society's website and in other membership communications following the close of the election.

CANDIDATES FOR ALL OFFICES are listed below. Details for each candidate will be available on the Sigma Xi website on September 30, 2023. Time will be allotted for delegates and members to meet the presidential candidates following the Assembly of Delegates on **November 9, 2023**. **Sigma Xi continues to seek candidates for all offices. Please feel free to nominate others or volunteer to be a candidate by emailing: executiveoffice@sigmaxi.org.**

- ❖ **President-elect** will serve from July 1, 2024 – June 30, 2025, then as President beginning July 1, 2025 – June 30, 2026, and as Immediate Past President from July 1, 2026 – June 30, 2027.
 - **Mukund Chorghade**
 - **Daniel Rubenstein**
- ❖ **Constituency Directors** (term July 1, 2024 – June 30, 2027)
 - *Baccalaureate Colleges:* Pamela Kerrigan
 - *Canadian/International:* Jennifer Paterson, Maher M. Shariff

2023 Candidates – continued:

- ❖ **Regional Director** (term July 1, 2024 – June 30, 2027)
 - *Northwest Region:* Allen A. Thomas, Subrata Saha
 - *Southeast Region:* Sabyasachi Moulik, Mathew Traum

 - ❖ **Constituency Group Associate Directors** (term July 1, 2024 – June 30, 2027)
 - *Membership at Large:* Samuel K. Williams
 - *Research & Doctoral Universities:* Allison Augustus-Wallace, Shola Ololade

 - ❖ **Regional Associate Director** (term July 1, 2024 – June 30, 2027)
 - *North Central Region:* Marc Seigar
 - *Southwest Region:* **blank (seeking candidates)**
 - *Northeast Region*:* Julie Ealy
*2-year term (July 1, 2024 – June 30, 2026)

 - ❖ **Committee on Nominations** (the three-year term begins at the conclusion of the voting period)
 - *Area Groups, Industries, State & Federal Labs:* **blank (seeking candidates)**
 - *Baccalaureate Colleges (2-year term):* **blank (seeking candidates)**
 - *Comprehensive Colleges & Universities:* **blank (seeking candidates)**
 - *Mid-Atlantic Region:* Xuyi Yue
 - *Northeast Region:* John M. de Figueiredo
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SIGMA XI ANNUAL BUDGET

In accordance with Sigma Xi Bylaws Section 6. Committees of the Society, item 530: It [Committee on Finance] shall review and modify the Executive Director's annual budget for the consideration of the Board of Directors, and a copy of the annual budget will be furnished to each chapter at least 60 days prior to the Assembly of Delegates.

During the June 7, 2023 meeting of the Society's Board of Directors, the Committee on Finance recommended that the Board of Directors approve the proposed FY2024 Operating Budget. A motion was made to present a Revised FY2024 Operating Budget; the motion was seconded. The motion carried and was approved to prepare a Revised FY2024 Operating Budget.

A Revised Budget was presented and approved by the Executive Committee of the Board on June 27, 2023. A copy of the FY2024 Operating Budget is attached.

We anticipate an exciting and informative Assembly of Delegates and International Forum on Research Excellence (IFoRE) and look forward to seeing you there!

Warm regards,

A handwritten signature in black ink, appearing to be 'J. Vernon', written over a thin horizontal line.

Jamie L. Vernon, Ph.D.
Executive Director and CEO

Attachment: Sigma Xi's FY2024 Operating Budget

SIGMA XI, THE SCIENTIFIC RESEARCH HONOR SOCIETY, INC.
OPERATING REVENUE AND EXPENSE REPORT

OPERATING REVENUES	FY2023 Actual	FY2024 Budget
Annual Contributions	\$381,788	\$400,000
Investment allowance	721,905	774,254
Dues and Fees	2,029,816	1,996,865
Annual Meeting income	87,749	110,350
<i>American Scientist</i>	402,597	376,500
Program and Other Revenues	84,264	40,500
Grants OH	30,645	35,000
TOTAL OPERATING REVENUES	\$3,738,764	\$3,733,469
OPERATING EXPENSES	FY2023 Actual	FY2024 Budget
American Scientist and Science Publications	\$1,270,823	\$1,154,846
Membership, Chapters and Communications	512,197	521,599
Society Programs (GIAR, Prizes and Awards and Other)	736,546	661,435
Business Meeting	107,779	160,079
International Forum on Research Excellence (IFoRE)	321,304	357,281
Headquarter Lease	127,649	181,124
Fundraising Expenses	647,042	478,741
Management and General*	1,334,156	1,366,429
TOTAL OPERATING EXPENSES	\$5,057,496	\$4,881,534
OPERATING (DEFICIT)	(1,318,732)	(1,148,065)
CAPITAL EXPENSES	\$0	\$201,200

*includes Governance, Finance, Administration, Information Technology